FOSTERING SUSTAINABLE GROWTH THROUGH LOCAL ECONOMIC DEVELOPMENT

The Bohol Province Experience in Ensuring Inclusive Growth in Local Communities

by

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A presentation to the 2016 International Conference on Urban Development
July 12-13, 2016
Sofitel Philippine Plaza Manila
OUTLINE OF PRESENTATION

• Basic Facts of Bohol Province
• Current Initiatives to Promote Local Economic Development
• Results from our Sustained Development Efforts
• Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development
Basic Facts of Bohol Province
Basic Facts of Bohol Province

Population: 1.3 Million (2016 projection)
Income Class: 1st Class Province
Land Area: 411,726 hectares
Pop. Growth Rate: 0.96%
Pop. Density: 3 persons/ hectare
Administrative Units:
- 1 City; 47 Municipalities
- 1,109 Barangays
- 3 Congressional Districts
Coastline: 654 kilometers of coastline
Municipal waters: 6,245 square kms
Coastal barangays = 304
No. of islets = 72 islets

Photo: http://tubagbohol.mikeligalig.com/image/tagbilaran-city-in-pictures/#.V3hz7dJ94dU
Photo: http://www.bohol.ph/picture676.html
Basic Facts of Bohol Province

Major Industries
- Agriculture & Agri-Business
  - Crops
  - Livestock
  - Fishery
  - Aquaculture
- Tourism: Eco-tourism
- Handicrafts & Weaving
- Retail and Trade
- Information technology - Business Process / Knowledge Outsourcing
Current Initiatives to Promote Local Economic Development
OVERARCHING DEVELOPMENT FRAMEWORK

PROVINCE OF BOHOL

InSPIRED

HEAT-IT Bohol

BIG LEAP

GREEN BOHOL!

InSPIRED
- Infrastructure
- Social Well-being & Shelter
- Peace & Order
- Interconnectivity
- Reforms in Governance
- Equitable Economic Growth with Environmental Sustainability
- Disaster Risk Reduction & Management- Climate Change Adaptation

HEAT-IT
- Health & Sanitation
- Education & Skills Development
- Agriculture & Food Security
- Tourism & Livelihood Information Technology

BOHOLano Culture & Heritage Preservation

Vision Mission

Responsive, Transparent & Accountable Governance

Cultural Heritage & Boholano Values

Economic Development & Wealth Creation

Environment Protection & Management

Social Equity

Leads to Equitable and Accelerated Prosperity

Bohol’s Inclusive Growth

Poverty Reduction
Current Initiatives to Promote Local Economic Development

- Investment Promotion & Knowledge Management
- Promotion of MSME Development
- Development of EcoZones
- Responsive Policy Advocacy
- Institutionalization of BIPC-Negosyo Center Bohol
- Strengthening Synergy & Collaboration among Stakeholders
- Intensify advocacy on environmental management
- Enforcement of environmental laws
- Enhancement of implementation of biodiversity conservation
- Institutionalize an integrated monitoring & evaluation system involving the communities
- Mainstreaming environmental management in the development pillars

Equitable Economic Growth with Environmental Sustainability
Current Initiatives to Promote Local Economic Development

For Agriculture

Crops Productivity Enhancement Program

✓ Distribution of High Quality Rice Seeds
✓ Provision of inputs and other farm requirements to support food production for farmer beneficiaries
✓ Capacity development for farmers
Current Initiatives to Promote Local Economic Development

For Agriculture

Dairy Development Program

✓ Partnership with the Bohol Dairy Producers Association (BoDPA) for the production, processing and marketing of dairy products
✓ Implementation of Gatas sa Eskwelahan Para sa Kabataan ug Katawhan Project operational in schools
✓ Conduct of Dairy Festival
Current Initiatives to Promote Local Economic Development

For Agriculture

Implementation of Bahay Kubo Program

- Food Always in the Home *(FAITH)*
- Herbal Organic Plant Enhancement *(HOPE)*
- Chicken Always Raised in the Yard *(CHARITY)*
- Modelong Gulayan Sa Paaralan
Current Initiatives to Promote Local Economic Development

For Agriculture

Organic Agriculture Program

✔ Farmers Field School on Community-Based Organic Rice Development Project in support to the Organic Agriculture and Climate Change Program.

✔ Techno–Demo/Model farms establishment to promote and showcase production of organic inputs and organically grown vegetables by integrating natural piggery
Current Initiatives to Promote Local Economic Development

For Agriculture

Coconut Development Program

- Release of coconut seedlings
- Bohol Coconut Based Agro-Industrial Hub
  - In partnership with the Philippine Coconut Authority (PCA)
  - A model in agri-based infrastructure, job creation, entrepreneurship, and livelihood development utilizing the coconut sector
Bilar Freshwater Fish Hatchery Facility contributed to the Upland Aquaculture Development and fish sufficiency in the province, helping fish farmers augment their production and income.

Fry production and dispersal
Current Initiatives to Promote Local Economic Development

For Agriculture

Development of Agri-livestock Commodity Champions

✔ Genetic Improvement and Herd Building
  - 100% of 32 targeted municipalities with 3,385 beneficiaries covered
  - Provided farmers additional income due to improved livestock productivity and production, and increasing the food sufficiency in the province
Current Initiatives to Promote Local Economic Development

For Agriculture

Bohol Native Chicken Development Program

- 100% of the targeted 25 Municipal-based & 1 barangay-based Native Chicken Production Centers are now operational
- Development of a 75% pedigreed Boholano Native chicken (new Bohol breed)
- Conduct of Native Chicken Festival
For Tourism

Development of New Tourism Sites and Attractions

✓ Launching of 13 NEW eco cultural tour packages including Visita Iglesia de Bohol
✓ Ongoing inspection of sites in towns for tourism development
Current Initiatives to Promote Local Economic Development

For Tourism

Bohol Tourism Recovery Program

- After the Twin Disaster in 2013
  - Visit Bohol 2015
  - Communication Plan
    – bring in media to write about Bohol
Current Initiatives to Promote Local Economic Development

For Tourism

Tourism Promotion

✓ Publication/In Print:
  - Business World
  - Business Mirror
  - The Philippine Star
  - The Daily Tribune
  - Malaya Business Insight
  - People’s Tonight
  - Manila Bulletin
  - Philippine Daily Inquirer

✓ Broadcast: ANC, GMA 7
For Tourism

Product Planning and Development

✓ Currently there are 192 Tourism Sites/Attractions in the Province of Bohol

<table>
<thead>
<tr>
<th>Year</th>
<th>No. Packaged Tours</th>
<th>LGU's Involved</th>
<th>No. of Sites Involved</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013</td>
<td>7</td>
<td>15</td>
<td>19</td>
</tr>
<tr>
<td>2014</td>
<td>10</td>
<td>22</td>
<td>30</td>
</tr>
<tr>
<td>2015</td>
<td>19</td>
<td>27</td>
<td>48</td>
</tr>
</tbody>
</table>

Source: Bohol Tourism Office (BTO)
Current Initiatives to Promote Local Economic Development

For Business, Investments and Jobs

Operation of the Bohol Investment Promotion Center (BIIPC)
Current Initiatives to Promote Local Economic Development

For Business, Investments and Jobs

Operation of the Negosyo Center - Bohol

- A vehicle for inclusive growth
  - Launched September 4, 2015
  - Started the BEST (Basic Entrepreneurship for Sustainable Transformation) Series
- Conduct of learning sessions for existing and potential MSMEs
Current Initiatives to Promote Local Economic Development

For Business, Investments and Jobs

Operation of the Bohol – Business One-Stop-Shop (BOSS)

- Facilitation and assistance for business name registration, permits and licensing, and incentives availment
Current Initiatives to Promote Local Economic Development

For Business, Investments and Jobs

Trade Events and Exhibits

✓ Sandugo Festival – Fusion Nights
  ▪ Estimated visitor traffic of over a thousand diners and buyers nightly
✓ Agricultural Fair
✓ Weekly Agricultural Baksakan Program
Current Initiatives to Promote Local Economic Development

For Business, Investments and Jobs

Local and Overseas Job Fair/ Special Recruitment Activity

✔ Job Fairs/ Special Recruitment Activity (SRA)
  • Conducted of Local & Overseas Job Fairs and Special Recruitment Activities

✔ Conduct of Mobile Services
Current Initiatives to Promote Local Economic Development

For Business, Investments and Jobs

Bohol Skills Registry System (BSRS) and Phil-Jobnet Registration

- Applicant registration to BSRS, NMRS and Jobnet
- Conduct of Pre-Employment Orientation Seminars (PEOS)
Current Initiatives to Promote Local Economic Development

For Business, Investments and Jobs

Collaboration with the Private Sector for IT-based facilities and services

✓ Fiber Optic Network Facility Development
✓ Conduct of Techno Consultancy Forum
✓ Conduct of StartUp Weekend Bohol
✓ Rural Impact Sourcing
✓ Participation in ICT BPM Conference and Expo

LEGEND:
- Wireless Access
- Fixed Access
- OFON Reach MRI
- OFON Route

78 x 3G Sites covering all municipalities of Bohol
8 x TD LTE Sites with 29 CANOPY/WIMAX sites
6 x NGN/FTTH 8,458 equipped capacity
Results from our Sustained Development Efforts
Results from our Sustained Development Efforts

- Reduction of magnitude of poor families from **105,470** in 2000 to **83,455** in 2012
- Poverty incidence decreased from **50.2%** in 2000 to **30.6%** in 2012

**Magnitude of Poor Families**
Province of Bohol

- **105,470** in 2000
- **97,368** in 2006
- **93,942** in 2009
- **83,455** in 2012

**Poverty Incidence Among Families (%)**
Province of Bohol

- **50.2%** in 2000
- **40.3%** in 2006
- **36.6%** in 2009
- **30.6%** in 2012

Source: National Statistical Coordinating Board (NSCB)

Bohol’s poverty incidence decreased further to **24.7%** for the 1st quarter of 2015, which, for the first time, is lower than the regional poverty incidence of 27% (based on the latest data from the Family Income and Expenditure Survey (FIES))

Source: Family Income and Expenditure Survey (FIES) as reported by the NEDA VII – Regional Statistics Committee
Results from our Sustained Development Efforts

- **Reduction** in the number of households with income less than the food threshold (2000-2012)
- **Annual average family income significantly increased by 92%** over the 9-year period (2000-2009)

**Number of households with income less than the food threshold**

- Province of Bohol

**Annual Average Family Income**

- Province of Bohol

Source: National Statistical Coordinating Board (NSCB)

Source: Family Income and Expenditure Survey (FIES), NSO
Results from our Sustained Development Efforts

- Employment Rate improved from 93.3% in 2013 to 95.6% in 2015
- Labor Force Participation Rate increased to 66.3% in 2015 from 58.2% in 2013

Source: Labor Force Survey, Philippine Statistics Authority (PSA)
Food sufficiency of basic commodities in the province remains high despite the El Niño.

Increasing production and yield per hectare of major food commodities.

Bohol is supplying rice to other nearby provinces in the Region.

<table>
<thead>
<tr>
<th>Commodity</th>
<th>2015 Food Sufficiency Level (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Rice</td>
<td>106</td>
</tr>
<tr>
<td>Corn</td>
<td>107</td>
</tr>
<tr>
<td>Rootcrops</td>
<td>662</td>
</tr>
</tbody>
</table>

Source: Office of the Provincial Agriculturist
Increasing sufficiency levels of all livestock, poultry meat and eggs

Source: Office of the Provincial Veterinarian
Results from our Sustained Development Efforts

- Increase in tourist arrivals by 43% from 2011-2015
- Number of accommodation facilities doubled from 180 in 2009 to 360 in 2015
- Number of rooms significantly increased from just 2,982 in 2009 to 6,370 in 2015

<table>
<thead>
<tr>
<th>Year</th>
<th>No. of Accommodation Facilities</th>
<th>No. of Rooms</th>
</tr>
</thead>
<tbody>
<tr>
<td>2009</td>
<td>180</td>
<td>2,982</td>
</tr>
<tr>
<td>2012</td>
<td>232</td>
<td>3,375</td>
</tr>
<tr>
<td>2015</td>
<td>360</td>
<td>6,370</td>
</tr>
</tbody>
</table>

Source: Bohol Tourism Office

The number of tourist who visited the province in the 1st Quarter of 2016 grew by 10.6% from the same period last year

Source: National Economic Development Authority – RO VII
Results from our Sustained Development Efforts

✓ New Hotels, Resorts, and Malls with over **P6 Billion capital** from these large investments (2013-2015)
Number of registered business establishments (MSMEs) sustained its increasing trend with a total of 3,577 businesses in 2015.

Businesses provided significant number of jobs from 5,000 in 2011 to 8,740 in 2015.

Investments from MSMEs reached to P5.77 billion in 5 years (2011-2015).

299 cooperatives operating with P2.54 Billion total assets.
Results from our Sustained Development Efforts

✓ P8 Billion Investments in Agri-business from private sector sources
Among the provinces in Central Visayas, Bohol has the lowest average inflation rate in the 1st Quarter of 2016.

<table>
<thead>
<tr>
<th>Province</th>
<th>Average Inflation Rate (Q1 2016)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Central Visayas</td>
<td>2.4</td>
</tr>
<tr>
<td>Bohol</td>
<td>1.6</td>
</tr>
<tr>
<td>Cebu</td>
<td>2.8</td>
</tr>
<tr>
<td>Siquijor</td>
<td>1.8</td>
</tr>
</tbody>
</table>

Source: National Economic Development Authority (NEDA) RO 7

In the construction industry, for the 1st Quarter for 2016, Bohol registered the highest increase (154%) in the number of new projects constructed, among the provinces in the Region.
Increase in the number of banks operating in the province from 65 in 2011 to 85 in 2015
Total number of accounts rose from 399,269 in 2011 to 561,332 in 2015
Total bank deposits grew to P32.87 Billion in 2015

Source: Bohol Bankers Association
Source: Philippine Deposit Insurance Corporation (PDIC)
Increasing number of registered cars/ vans/ trucks
(average yearly increase of 8.5%)
Entry of more automobile dealership in the province

Source: Land Transportation Office (LTO)
Over a 6-year period, the number of shipcalls at Bohol’s seaports increased by 34%.

Passenger traffic also showed an uptrend from 3.448 Million in 2009 to 4.34 Million in 2015.

Volume of Cargoes that passed thru all ports of Bohol increased by 115% in 6 years.

Source: Philippine Ports Authority (PPA)
The most significant indicator of Bohol’s success in fostering sustainable and inclusive growth is moving out of “Club 20”, the list of 20 Poorest Provinces in the Country.
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development
New Bohol Airport Construction and Sustainable Environmental Protection Project

Ongoing civil works and expected to be completed on the 1st quarter of 2018
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

New Bohol Airport Construction and Sustainable Environmental Protection Project

Ongoing civil works and expected to be completed on the 1st quarter of 2018
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

Power Generation and Transmission Projects using Appropriate Technologies
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

Bohol Bulk Water Supply and Sanitation Project
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

PGBh – Department of Agrarian Reform – Department of Public Works and Highways Bridge Project

PROPOSED LENGTH CONFIGURATION OF TEMPORARY/EMERGENCY Single Lane Modular Steel Bridges in Bohol Province
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

The Malinao Dam Upgrading Project
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

Feasibility Study for the Proposed Bohol Northeast Basin Irrigation Project

BOHOL NORTHEAST BASIN
MULTI- PURPOSE DAM
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

Feasibility Studies for the New Major Bridges

- Tagbilaran City to Panglao Island Bridge
- New Tagbilaran City to Panglao Island Bridge
- Ubay – Pres. Carlos P. Garcia Bridge
- Talibon – Bien Unido Bridge
- Ubay to Pres. Carlos P. Garcia Bridge
- Talibon to Bien Unido Bridge
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

Ubay Airport Development Project

- Open for Public-Private Partnership
- For general aviation, training and flying school, and transport services for agri-business and tourism
- With initial investment of P56 Million from CAAP
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

1st TIEZA - Accredited Tourism Enterprise Zone in Panglao

- Under Republic Act No. 9593: Chatto-Gordon Law (Tourism Act of 2009)
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

Proposed Economic Zone Development

- Economic Zone
- Tourism Enterprise Zone
- IT Park
- Power EcoZone (for Base Load)
Ongoing and Forthcoming Major Projects to Boost Further Local Economic Development

Loon, Bohol International Cruise Ship Port

- For implementation with initial investment of P237 Million from PPA
- Target completion date: August 2017
THANK YOU.